

NOTICE OF 01/2025-26 EXTRA-ORDINARY GENERAL MEETING OF THE EQUITY SHAREHOLDERS OF THE COMPANY.

Notice is hereby given that the 01/2025-26 Extra-ordinary General Meeting of the Equity Shareholders of CFM ASSET RECONSTRUCTION PRIVATE LIMITED (the "Company") will be held on Tuesday, September 30, 2025, at 03.00 p.m. at the Registered office of the Company situated at Block No. A/1003, West Gate, Near YMCA Club, Sur No.835/13,S.G.Highway, Makarba, Ahmedabad, Gujarat-380051 or through Video Conference via the link provided in the notes, to transact the following business:

SPECIAL BUSINESS:

ITEM NO.1

To consider and approve the amendment in Articles of Association

A. **To incorporate provisions relating to Employee Stock Option Plan (ESOP)**

To consider and if thought fit, to pass with or without modification(s), the following resolution as the **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 14 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder (including any statutory amendment(s), modification(s) or re-enactment(s) thereof for the time being in force), as recommended by the Board of Directors, approval of the equity shareholders of the Company is hereby accorded to alter existing Articles of Association of the Company by incorporating the following new clause 12 as mentioned below:

12. Subject to the provisions of Section 62 of the act and the Applicable Law, the Company may issue shares to employees including its Directors other than Independent Directors (as provided under the Act) and such other persons as the Rules may allow, under 'Employee Stock Option Scheme (ESOP)' or any other scheme, if authorized by a Special Resolution of the Company in General Meeting subject to the provisions of the Act, the Rules and applicable guidelines made there under, by whatever name called.

"RESOLVED FURTHER THAT any Director, Managing Director & Chief Executive Officer of the Company, be and are hereby severally authorised, on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns for the purpose of giving effect to the aforesaid resolution along with filing of necessary E-form with the Registrar of Companies.

RESOLVED FURTHER THAT any Director, Managing Director & Chief Executive Officer of the Company, be and are hereby severally authorized, to certify a copy of the above resolution and provide the same to all concerned parties and relevant statutory authorities."

B. To amend the clause relating to Common Seal

"RESOLVED THAT pursuant to the provisions of Section 14 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder(including any statutory amendment(s), modification(s) or re-enactment(s) thereof for the time being in force), as recommended by the Board of Directors, approval

of the equity shareholders of the Company is hereby accorded to alter existing Articles of Association of the Company by substituting existing clause 81(ii) with the new clause as mentioned below:

(ii) "The Company may have a Common Seal, but the use of the seal shall be optional. The Board of Directors, Managing Director or Chief Executive Officer of the Company may authorize any person or officer who will be level M4 and above, of the Company, to affix the Common Seal on any document or instrument, if required, and such affixing of the seal shall be valid and binding when so authorized."

"RESOLVED FURTHER THAT any Director, Managing Director & Chief Executive Officer of the Company, be and are hereby severally authorised, on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns for the purpose of giving effect to the aforesaid resolution along with filing of necessary E-form with the Registrar of Companies.

RESOLVED FURTHER THAT any Director, Managing Director & Chief Executive Officer of the Company, be and are hereby severally authorized, to certify a copy of the above resolution and provide the same to all concerned parties and relevant statutory authorities."

ITEM NO.2

TO APPROVE CFM ASSET RECONSTRUCTION EMPLOYEE STOCK OPTION PLAN 2025 TO THE ELIGIBLE EMPLOYEES OF CFM ASSET RECONSTRUCTION PRIVATE LIMITED

To consider and if thought fit, to pass with or without modification(s), the following resolution as the **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Section 62(1)(b) and other applicable provisions, if any, of the Companies Act, 2013 read along with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014 and (Employees Stock Option Scheme and Employees Stock Purchase Scheme) Guidelines ("the Guidelines") (including any statutory amendment, modification or re-enactment to the Act or the Guidelines, for the time being in force) and such other approvals, permissions, sanctions, conditions and modifications as may be prescribed or imposed while granting such approvals, permissions and sanctions, which may be agreed by the Board of Directors of the Company (hereinafter referred to as the **"Board"** which term shall be deemed to include any Committee thereof exercising the powers conferred on the Board by this Resolution), the approval of the members of the Company be and is hereby accorded for - the adoption & implementation of the CFM Asset Reconstruction Employee Stock Option Plan 2025 (ESOP Plan 2025), and authorizing the Board and/or its Committee as authorized by the Board, to create, grant, offer, issue and allot in one or more tranches share based options not exceeding 5% of fully diluted capital i.e. to the extent 3,12,92,542 shares to and for the benefit of the eligible employees of the **Company** as identified in accordance with the ESOP Plan 2025.

RESOLVED FURTHER THAT without prejudice to the generality of the above but subject to the terms mentioned in the explanatory statement to this Resolution, which are hereby approved by the Members or any amendment or modification thereof, the Board and/or its Committee (as authorized by the Board) be and is hereby authorized to institute and implement the ESOP Plan 2025 hereby specifically approved by the Members with authority to the Board and/or its Committee to modify the same in such manner as may be deemed fit, detailing the terms for granting of stock options (including terms relating to eligibility of the said Employees under the Plan), to determine, in its absolute

discretion, as to when the said stock options are to be issued (or beneficial interest therein), the number of stock options to be issued in one or more tranche(s), the terms or combination of terms subject to which the said stock options are to be issued (including the combination of terms for stock options issued at various points of time), the manner in which the ESOP Plan 2025 would be administered and implementing the ESOP Plan 2025, terms relating to specified time within which the said Employees should exercise their right, if any, to purchase the shares in the event of their termination or resignation or other events, terms relating to dividend on the shares to be issued and all such other terms as could be applicable to the offerings of similar nature without any further reference to the shareholders/members

RESOLVED FURTHER THAT, in case the equity shares of the Company are either sub-divided or consolidated, then the number of shares to be allotted and the price of acquisition payable by the option grantees under the Plan shall automatically stand augmented or reduced, as the case may be, in the same proportion as the present face value of INR 1/- per equity share bears to the revised face value of the equity shares of the Company after such sub-division or consolidation, without affecting any other rights or obligations of the said allottees.

RESOLVED FURTHER THAT, the equity shares allotted pursuant to the ESOP Plan 2025, shall in all respects rank pari passu inter se and shall also in all respects rank pari passu with the existing / outstanding equity shares of the Company.

RESOLVED FURTHER THAT, the exercise price may be determined by the Company in conformity with the applicable laws and regulations to the extent relevant and applicable to the ESOP Plan 2025.

RESOLVED FURTHER THAT, the Board or its Committee is hereby severally authorized on behalf of the Company to make and carry out any modifications, changes, variations, alterations or revisions in the terms and conditions of the ESOP Plan 2025, in accordance with the terms of the ESOP Plan 2025, the Memorandum of Association and Articles of Association of the Company and subject to applicable laws prevailing from time to time, as it may deem fit.

RESOLVED FURTHER THAT the Board and/or its Committee, subject to the Act, be and is hereby authorized to settle all issues that may arise in relation to the formulation and implementation of the Plan and to the issuance of the equity shares or beneficial interest therein (including to amend or modify any of the terms thereof) without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT, for the purpose of bringing into effect and implementing the ESOP Plan 2025 and generally for giving effect to foregoing resolutions, the Board and/or its Committee, on behalf of the Company, to do all such acts, deeds, matters and things as it may in its absolute discretion

deem fit, necessary or desirable for such purpose and with power to settle any issues, questions, difficulties or doubts that may arise in this regard.

RESOLVED FURTHER THAT, any director/ MD & CEO of the Company be and is hereby authorized to certify a copy of this resolution and issue the same to all concerned parties and execute/ sign the necessary e-forms to be filed with the ROC.”

ITEM NO.3

TO APPROVE CFM ASSET RECONSTRUCTION EMPLOYEE STOCK OPTION PLAN 2025 TO THE ELIGIBLE EMPLOYEES OF THE SUBSIDIARY(IES) OF THE COMPANY (PRESENT AND FUTURE), IF ANY

To consider and if thought fit, to pass with or without modification(s), the following resolution as the **special resolution**:

"RESOLVED FURTHER THAT pursuant to the provisions of Section 62(1)(b) and other applicable provisions, if any, of the Companies Act, 2013 read along with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014 and (Employees Stock Option Scheme and Employees Stock Purchase Scheme) Guidelines ("the Guidelines") (including any statutory amendment, modification or re-enactment to the Act or the Guidelines, for the time being in force) and subject to such other consents, permissions, sanctions and approvals which may be agreed by the board of directors of the Company (hereinafter referred to as the **"Board"** which term shall be deemed to include any Committee thereof exercising the powers conferred on the Board by this Resolution), approval of the members, be and is hereby accorded to introduce and implement "CFM Asset Reconstruction Employee Stock Option Plan 2025" ("ESOP PLAN 2025") to create, grant, offer, issue and allot at any time in one or more tranches to or for the benefit of eligible Employees and Directors of the **subsidiary company(ies)** (present and future), if any, whether in or outside India, such number of stock options convertible into Equity Shares of the Company ("Options"), in one or more tranches, not exceeding 3,12,92,542 shares equity shares of face value of INR 1 each (Indian Rupee One Only), at such price and on such terms and conditions as may be fixed or determined by the Board in accordance with the provision of the Plan and all provisions of applicable laws.

RESOLVED FURTHER THAT, the Board or its Committee is hereby severally authorized on behalf of the Company to make and carry out any modifications, changes, variations, alterations or revisions in the terms and conditions of the ESOP Plan 2025, in accordance with the terms of the ESOP Plan 2025, Articles of Association of the Company and subject to applicable laws prevailing from time to time, as it may deem fit.

RESOLVED FURTHER THAT the Board and/or its Committee, subject to the Act, be and is hereby authorized to settle all issues that may arise in relation to the formulation and implementation of the Plan and to the issuance of the equity shares or beneficial interest therein (including to amend or modify any of the terms thereof) without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT the Board and/or its Committee, be and is hereby authorized to do all such acts, deeds, matters and things as may be required to be done to give effect to the above resolution and for matters connected therewith or incidental thereto.

RESOLVED FURTHER THAT any director/ MD & CEO of the Company be and is hereby authorized to certify a copy of this resolution and issue the same to all concerned parties and execute/ sign the necessary e-forms to be filed with the ROC."

FOR CFM ASSET RECONSTRUCTION PRIVATE LIMITED

SANTANU SEN
Managing Director & CEO
DIN: 09130460

Communication Address:
1st Floor, Wakefield House, Sprott Road, Ballard Estate,
Mumbai -400038

Date: 24th September 2025
Place: Mumbai

NOTES:

1. A statement setting out material facts pursuant to section 102 of the Companies Act, 2013 (the Act) with respect to the item No. 1 to 3 covered under special business of the notice is annexed hereto.
2. In terms of section 105 of the Companies Act, 2013, a member of a Company entitled to attend and vote at the Extra-ordinary General Meeting is entitled to appoint another person as a proxy to attend and vote instead of himself/herself and the proxy need not be a member of the company. The proxy form duly completed and signed should reach the company's registered office not less than 48 hours before the commencement of the meeting. The Proxy Form for the EGM is enclosed herewith. A person can act as a proxy on behalf of Members not exceeding 50 and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A Member holding more than ten percent of total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
3. Corporate Members intending to send their authorized representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
4. Members/Proxies should fill the Attendance Slip for attending the Meeting and bring their Attendance Slips to the Meeting. Attendance Slip and Proxy Form are annexed hereto the Notice.
5. The relevant records and documents connected with the businesses, including Memorandum and Articles of Association and other documents as referred to in the Notice will be available for inspection by the Members electronically or at the Registered office/Corporate office of the Company during the business hours from (10:00 am to 06:00 pm) prior to the date of the meeting and will also be made available for inspection at the meeting.
6. The Statutory Registers and other documents required to be kept open for inspection under the Act read with rules made there under at the EGM of the Company, will be available for inspection by the members at the EGM.
7. In terms of the requirements of the Secretarial Standard on General Meetings (SS-2) a route map of the venue of the EGM is enclosed.
8. The meeting may also be attended through Video conference. The link of the meeting will be provided separately.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

The following sets out all material facts relating to items under Special Business mentioned in the accompanying Notice for convening the Extra-Ordinary General Meeting of the Company:

ITEM NO.1 To consider and approve the amendment in Articles of Association

A. To incorporate provisions relating to Employee Stock Option Plan (ESOP)

The members are apprised that Nomination and Remuneration Committee and Board of Directors at its meeting held on 09th September 2025 and 17th September 2025 respectively had recommended the implementation of the Employee Stock Option Plan (ESOP) of the Company. In connection with this, the Board has also recommended for alteration of the Articles of Association (AoA) of the Company to incorporate enabling provisions for the issuance of stock options.

To facilitate the grant of stock options under the approved ESOP and to ensure compliance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, it is proposed to amend the AoA by inserting necessary enabling clauses. These amendments will authorize the Company to issue, grant, and allot stock options to eligible employees and directors (excluding independent directors), whether based in India or abroad, as may be determined by the Board or any committee thereof from time to time.

Accordingly, the Board recommends the Special Resolution set out in Item No. 1.A of the Notice for the members' consideration and approval.

A copy of the proposed amended Articles of Association and other relevant documents are available for inspection electronically or at the Registered Office/Corporate Office of the Company during business hours on all working days up to the date of the meeting.

None of the Directors and their relatives is in any way, financial or otherwise, concerned or interested in this resolution.

ITEM NO.1 Amendment in clause of Common Seal.

B. To amend the clause relating to Common Seal in line with the amended statutory provisions and prevailing corporate governance practices.

The members are apprised that pursuant to the Companies (Amendment) Act, 2015, the requirement for a company to have a common seal under the Companies Act, 2013 has been made optional. To bring the Articles of Association in line with the amended statutory provisions and prevailing corporate governance practices, it is proposed to alter the relevant clause of the Articles by making the use and custody of the common seal optional. This amendment will ensure continued compliance with applicable laws and provide greater operational flexibility in the execution and authentication of documents.

The Board of Directors, at its meeting held on 17th September 2025, considered and approved the proposal to amend the Articles of Association and now recommends the Special Resolution as set out in Item No. 1.B of the Notice for the approval of the Member.

A copy of the proposed amended Articles of Association, along with other relevant documents, is available for inspection by the Members either electronically or at the Registered Office/Corporate Office of the Company during business hours on all working days up to and including the date of the Meeting.

None of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

The Board recommends the matter and the resolutions set out at Item no. 1 for the approval of the Members by way of a special resolution.

ITEM NO.: 02 TO APPROVE CFM ASSET RECONSTRUCTION EMPLOYEE STOCK OPTION PLAN 2025 TO THE ELIGIBLE EMPLOYEES OF CFM ASSET RECONSTRUCTION PRIVATE LIMITED

AND

ITEM NO.: 03 TO APPROVE CFM ASSET RECONSTRUCTION EMPLOYEE STOCK OPTION PLAN 2025 TO THE ELIGIBLE EMPLOYEES OF THE SUBSIDIARY(IES) OF THE COMPANY (PRESENT AND FUTURE), IF ANY

Based on the recommendations and approval of the Board of Directors ("Board"), subject to approval of the members, CFM Asset Reconstruction Employee Stock Option Plan 2025 ("ESOP Plan 2025") has been proposed to be adopted for benefit of employees of CFM Asset Reconstruction Private Limited ("Company") and its subsidiary(ies), if any, who satisfy the Eligibility criteria ('eligible employees').

The purpose of the ESOP Plan 2025 is to attract, retain and motivate the employees by offering them an opportunity to participate in the Company's future and acquire a proprietary interest in the Company by award of options.

The Resolutions contained at Item No. 2 and 3 seek to obtain the members' approval to authorize the Board or its Committee to create, issue, offer and allot shares, from time to time, to the employees of the Company and its subsidiary(ies), if any under the ESOP Plan 2025 and undertake such action as may be necessary for the administration of the options. In terms of the Rule 12(1) of the Companies (Share Capital and Debentures) Rules, 2014, no options can be offered to employees of the Company unless the existing Members approve the Plan by passing a special resolution in the general meeting and accordingly, the Resolution at item no.2 and 3, seek your approval to the issue of further equity shares under the ESOP Plan 2025 to the Employees (present and future).

A brief description of ESOP Plan 2025 including the disclosures pursuant to the requirements of the Act are as under:

Sr. No.	Disclosures as per Rule 12 (2) of the Companies (Share capital and debenture) Rules, 2014	Description
1	Total number of options to be granted	The maximum number of equity Shares which may be subject to being granted as Options or issued under the ESOP Plan 2025 is 3,12,92,542 (Three Crore Twelve Lakh Ninety-Two Thousand Five Hundred Forty-Two only)
2	Identification of classes of Employees entitled to participate in the ESOP Plan	<p>Employee means permanent Employees, whether working in India or outside India, as selected by the Board or its Committee to participate in the Plan, including Directors or equivalent person whether whole-time director or not, employed by the Company or any Subsidiary of the Company.</p> <p>Employees satisfying the Eligibility Criteria, as may be defined by the Board and/or its Committee, will be entitled to participate in the ESOP Plan 2025.</p> <p>For the purposes of this Plan, the definition of Employee shall exclude:</p>

Sr. No.	Disclosures as per Rule 12 (2) of the Companies (Share capital and debenture) Rules, 2014	Description
		<p>a. an Employee, who is a Promoter or belongs to the Promoter Group;</p> <p>b. an Independent Director; and</p> <p>c. Any such Director, who either by himself or through his/her relatives or through any body corporate, directly or indirectly holds more than 10% (ten percent) of the outstanding Equity Shares of the Company.</p> <p>Moreover, the ESOP Plan 2025 shall be applicable to the Employees (present and future) of the Company and its Subsidiary(ies) (present and future), if any.</p>
3	Appraisal process for determining the eligibility of employees to the Employees Stock Option Scheme	<p>a. CXOs who have completed at least one year with the company</p> <p>b. Employees who have completed 5 years or more with the company and good performers (rating of GOOD or higher in last performance appraisal)</p> <p>c. Employees in grade M3(A) & (B) (Senior Manager and above) and above who have completed at least two years with the company and have performance rating of GOOD or higher in last appraisal.</p>
4	Requirements of vesting and period of vesting	<p>Vesting Period</p> <p>a. Five years for employees whose employment tenure is less than 5 years (progressive schedule)</p> <p>b. Three years for employees whose employment tenure is 5 years or more.</p>
5	Maximum period within which the options shall be vested	Option granted under the Plan shall vest within a specified time period as determined by the Board or its Committee and as specified in the Letter of Grant issued to the Option Grantee.
6	Exercise Price or the formula for arriving at the same.	<ul style="list-style-type: none"> • 50% discount for employees whose employment tenure is 5 years or more • 25% discount for employees whose employment tenure is less than 5 years <p>The Exercise Price shall be adjusted for any split, bonus issuance, consolidation, reclassification or sub-division of Shares, as may be determined by the Board.</p>
7	Exercise period and process of exercise	As specified in ESOP Plan 2025
8	Lock-in period, if any	The Option Grantee shall not transfer, sell, pledge, assign, mortgage, or otherwise alienate or hypothecate, in any manner, any of the Shares held by him/her under this Plan, until the occurrence of a Liquidity Event, or until such other time (i.e. the lock-in period) that the Board may determine, in its sole discretion at the time of issuance of the Share Certificate to the Option Grantee.
9	Maximum number of options to be granted per employee and in aggregate	The maximum number of Options that may be granted to each Employee shall vary depending upon the designation and the appraisal / assessment process; and, shall be equal to and not

Sr. No.	Disclosures as per Rule 12 (2) of the Companies (Share capital and debenture) Rules, 2014	Description
		exceed 30% of the total Options per Eligible Employee in each financial year, and the Board (or any committee appointed by the Board in this respect) of the Company reserves the right to decide the number of Options to be granted and the maximum number of Options that can be granted to each Employee in any tranche.
10	Method which the Company shall use to value its option	The method for valuation of options shall be determined by the Board from time to time in accordance with the methods prescribed under the IND AS.
11	Conditions under which options vested in employees may lapse	Vested options shall lapse on expiry of the exercise period on such terms and conditions as mentioned in the Plan and as may be determined by the Board or its Committee.
12	Specified time period within which the employee shall exercise the vested options in the event of a proposed termination of employment or resignation of employee; and	As specified in ESOP Plan 2025 and approved by Board or its Committee.
13	Statement to the effect that the company shall comply with the applicable accounting standards	The Company and its Subsidiaries (present and future) will follow the laws / regulations applicable to accounting and disclosure related to Options, as prescribed therein.

The Board recommends the matter and the resolutions set out at Item no. 2 & 3 for the approval of the Members by way of a special resolution.

All the relevant documents, are available for inspection by the Members either electronically or at the Registered Office/Corporate Office of the Company during business hours on all working days up to and including the date of the Meeting.

None of its directors or key managerial personnel and their immediate relatives is concerned or interested, financially or otherwise, except to the extent that the stock options may be granted to them pursuant to the ESOP Plan 2025, in accordance with applicable law.

FOR CFM ASSET RECONSTRUCTION PRIVATE LIMITED

SANTANU SEN
Managing Director & CEO
DIN: 09130460

Communication Address:
1st Floor, Wakefield House,
Sprott Road, Ballard Estate,
Mumbai -400038

Date: 24th September 2025
Place: Mumbai

Form No. MGT-11
Proxy form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules 2014]

CIN: U67100GJ2015PTC083994

Name of the Company: **CFM ASSET RECONSTRUCTION PRIVATE LIMITED**

Registered office: **Block No. A/1003, West Gate, Near YMCA Club, Sur No. 835/13, S.G. Highway, Makarba, Ahmedabad, Gujarat, India, 380051**

Name of the Member(s):

Registered address:

E-mail Id:

DP ID:

I/We, being the member (s) of shares of the above named company, hereby appoint

1. Name:

Address:

E-mail Id:

Signature:

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at Extra-Ordinary General Meeting of members of the Company, to be held on **Tuesday, September 30, 2025** at registered Office of the Company situated Block No. A/1003, West Gate, Near YMCA Club, Sur No. 835/13, S.G. Highway, Makarba, Ahmedabad, Gujarat-380051 at 03.00 P.M. or through Video Conference and at any adjournment thereof in respect of such resolutions as are indicated below Resolutions:-

1. To amend the Articles of Association of the Company.
2. To approve CFM Asset Reconstruction Employee Stock Option Plan 2025 for eligible employees of CFM Asset Reconstruction Private Limited.
3. To approve CFM Asset Reconstruction Employee Stock Option Plan 2025 for the benefit of the employees of the Subsidiary(ies) of the Company (Present and Future), if any.

Signed this day of..... 2025

Signature of Shareholder

Signature of Proxy holder(s)

Affix
Revenue
Stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

ATTENDANCE SLIP

Extra Ordinary General Meeting – 30th September, 2025

Name of the Member/Proxy/ authorized	
Representative in Block Letters:	_____
Regd. Folio No.:	_____
Email id:	_____
No. of shares held:	_____
DP ID/Client ID:	_____

I hereby record my presence at the 1st Extra- Ordinary General Meeting of the company held on **Tuesday, September 30, 2025** at registered office of the Company situated at Block No. A/1003, West Gate, Near YMCA Club, Sur No. 835/13, S.G. Highway, Makarba, Ahmedabad, Gujarat, India, 380051 at 03.00 P.M. or through Video Conference

Member's/Proxy's/ Authorized Representative's Signature

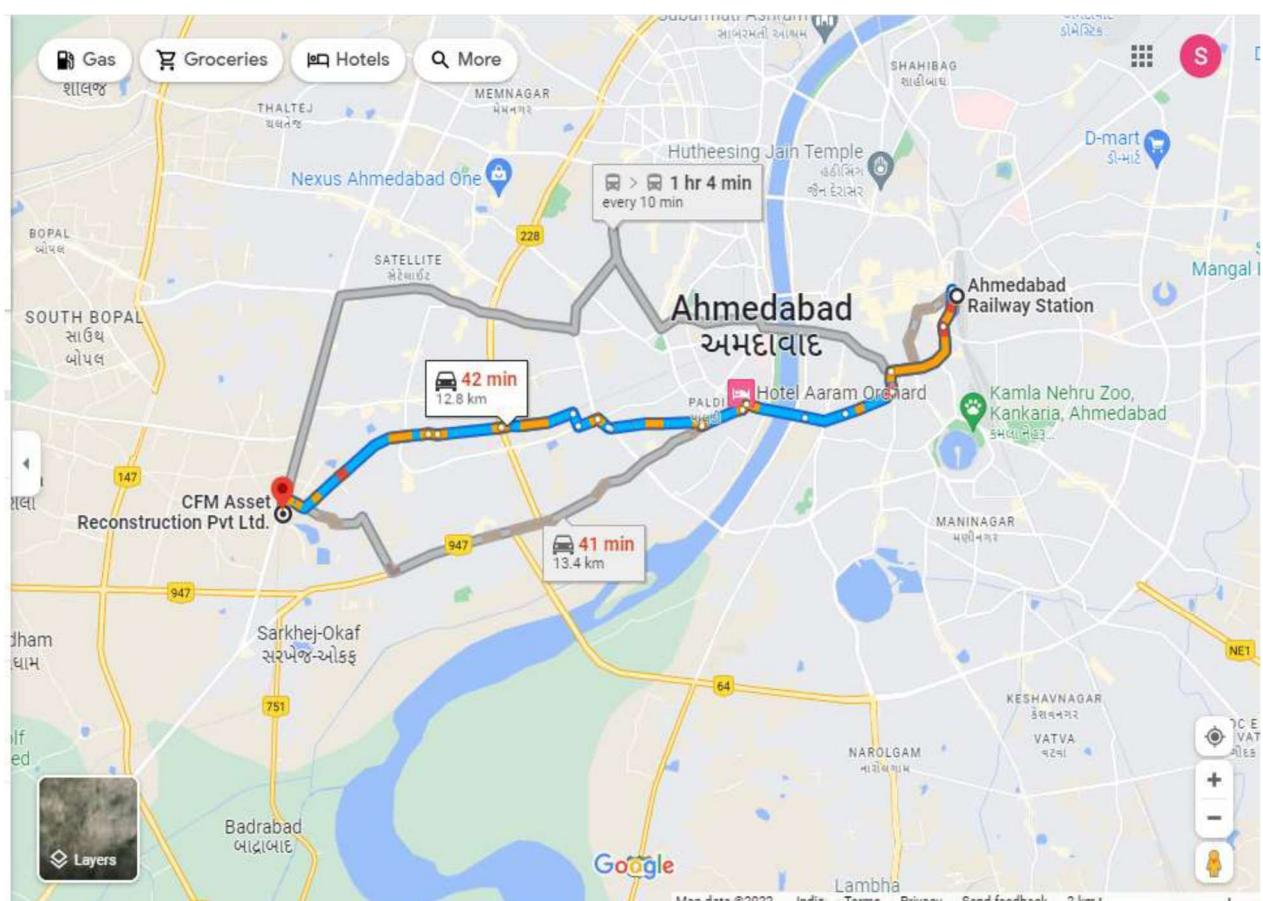
Note: Please fill this attendance slip and hand it over at the entrance

Route Map to the EGM Venue

AGM Venue:

**Block No. A/1003, West Gate,
Near YMCA Club, Sur No. 835/13,
S.G. Highway, Makarba,
Ahmedabad, Gujarat - 380051**

Prominent Landmark: Near YMCA Club



For and On Behalf of the Board
CFM Asset Reconstruction Private Limited

Date: 24th September, 2025
Place: Mumbai

Santanu Sen
Place: Mumbai Managing Director & Chief Executive Officer
DIN: 09130460
Communication address:
1st Floor, Wakefield House,
Sprott Road, Ballard Estate,
Mumbai 400 038, India